

Nomor Surat	436/WK/DIR/2025
Nama Perusahaan	PT Waskita Karya (Persero) Tbk
Kode Emiten	WSKT
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
Right Issue	WSKT-R	30 Desember 2021	9.444.370.181.760	17.412.464.970	9.426.957.716.790	9.426.957.716.790	9.426.957.716.790	0

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
		Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil	Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan	
Right Issue	WSKT-R	0	2	%	PT Bank Negara Indonesia	-	Afiliasi
		0	4,28	%	PT Bank Mandiri	-	Afiliasi

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
Right Issue	WSKT-R	30 Desember 2021	9.426.957.716.790	Modal Kerja	9.426.957.716.790	100	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
Right Issue	WSKT-R	30 Desember 2021	9.426.957.716.790	Modal Kerja Langsung Proyek	8.450.702.158.461	95	%
			9.426.957.716.790	Biaya Pendukung Proyek	976.255.558.329	10	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
Right Issue	WSKT-R	30 Desember 2021	9.444.370.181.760	a. biaya jasa penjaminan (underwriting fee);	0	0	%
				b. biaya jasa penyelenggaraan (management fee);	4.000.000.000	0,04	%
				c. biaya jasa penjualan (selling fee);	6.879.469.640	0,07	%
				d. biaya jasa profesi penunjang pasar modal;	3.584.189.330	0,04	%
				e. biaya jasa lembaga penunjang pasar modal; dan	750.000.000	0,01	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	2.198.806.000	0,02	%

Demikian untuk diketahui.

Hormat Kami,

PT Waskita Karya (Persero) Tbk

Ermy Puspa Yunita

SVP Corporate Secretary

PT Waskita Karya (Persero) Tbk

Jln. MT Haryono Kav. 10 Cawang, Jakarta

Telepon : 021 8508510, Fax : 21 8508506, www.waskita.co.id

Nama Pengirim	Ermy Puspa Yunita
Jabatan	SVP Corporate Secretary
Tanggal dan Waktu	15-04-2025 14:19
Lampiran	1. 436_WK_DIR_2025 LRPD per Maret 2025.pdf

Dokumen ini merupakan dokumen resmi PT Waskita Karya (Persero) Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Waskita Karya (Persero) Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	436/WK/DIR/2025
Issuer Name	PT Waskita Karya (Persero) Tbk
Issuer Code	WSKT
Attachment	1
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
Right Issue	WSKT-R	30 December 2021	9,444,370,181,760	17,412,464,970	9,426,957,716,790	9,426,957,716,790	9,426,957,716,790	0

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
Right Issue	WSKT-R	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		0	2	%	PT Bank Negara Indonesia	-	Afiliasi
		0	4.28	%	PT Bank Mandiri	-	Afiliasi

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
Right Issue	WSKT-R	30 December 2021	Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			9,426,957,716,790	Modal Kerja	9,426,957,716,790	100	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
Right Issue	WSKT-R	30 December 2021	Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			9,426,957,716,790	Modal Kerja Langsung Proyek	8,450,702,158,461	95	%
			9,426,957,716,790	Biaya Pendukung Proyek	976,255,558,329	10	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
Right Issue	WSKT-R	30 December 2021	9,444,370,181,760	a. Underwriting fee	0	0	%
				b. Management fee	4,000,000,000	0.04	%
				c. Selling fee	6,879,469,640	0.07	%
				d. Capital Market Supporting Profession fee	3,584,189,330	0.04	%
				e. Capital Market Supporting Institution fee	750,000,000	0.01	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	2,198,806,000	0.02	%

Thus to be informed accordingly.

Respectfully,

PT Waskita Karya (Persero) Tbk

Ermy Puspa Yunita

SVP Corporate Secretary

PT Waskita Karya (Persero) Tbk

Jln. MT Haryono Kav. 10 Cawang, Jakarta

Phone : 021 8508510, Fax : 21 8508506, www.waskita.co.id

Sender Name	Ermy Puspa Yunita
Function	SVP Corporate Secretary
Date and Time	15-04-2025 14:19
Attachment	1. 436_WK_DIR_2025 LRPD per Maret 2025.pdf

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