

Nomor Surat	913/WK/DIR/2023
Nama Perusahaan	PT Waskita Karya (Persero) Tbk
Kode Emiten	WSKT
Lampiran	1
Perihal	Laporan Informasi atau Fakta Material Restrukturisasi utang

Dengan ini kami untuk dan atas nama perusahaan menyampaikan Laporan Informasi atau Fakta Material sebagai berikut:

Nama Emiten atau Perusahaan Publik	PT Waskita Karya (Persero) Tbk
Bidang Usaha	Jasa Konstruksi, Industri, Realty dan Perdagangan
Telepon	021 8508510
Faksimili	21 8508506
Alamat Surat Elektronik (email)	waskita@waskita.co.id

Tanggal Kejadian	16 Juni 2023
Jenis Informasi atau Fakta Material	Restrukturisasi utang
Uraian Informasi atau Fakta Material	sebagaimana terlampir
Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik	sebagaimana terlampir

Informasi Lain

Periode pembayaran bunga dilakukan setiap 3 bulan, (30/60) dengan tenor selama 3 tahun sejak tanggal penerbitan MTN.

Demikian untuk diketahui.

Hormat Kami,

PT Waskita Karya (Persero) Tbk

Ermy Puspa Yunita

SVP Corporate Secretary

PT Waskita Karya (Persero) Tbk

Jln. MT Haryono Kav. 10 Cawang, Jakarta

Telepon : 021 8508510, Fax : 21 8508506, www.waskita.co.id

Nama Pengirim	Ermy Puspa Yunita
Jabatan	SVP Corporate Secretary
Tanggal dan Waktu	20-06-2023 18:26
Lampiran	1. 913_WK_DIR_2023 - KI Restru MTN III WKR.pdf

Dokumen ini merupakan dokumen resmi PT Waskita Karya (Persero) Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Waskita Karya (Persero) Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Letter / Announcement No.	913/WK/DIR/2023
Issuer Name	PT Waskita Karya (Persero) Tbk
Issuer Code	WSKT
Attachment	1
Subject	Material Information or Facts Report Debt restructuring

The company hereby announce the Material Information or Facts Report as follows

Name of Issuer or Public Company	PT Waskita Karya (Persero) Tbk
Business Activities	Jasa Konstruksi, Industri, Realty dan Perdagangan
Telephone	021 8508510
Faximile	21 8508506
Email Address	waskita@waskita.co.id

Date of Event	16 June 2023
Type of Material Information or Facts	Debt restructuring

<p>Description of Material Information or Facts</p>	<ul style="list-style-type: none"> - WKR has issued Medium Term Notes (MTN) III of WKR amounting IDR 475,000,000,000 and has appointed PT Bank Pembangunan Daerah Jawa Barat and Banten Tbk (BJB) as Monitoring Agent, based on the Deed of Issuance Agreement and Appointment Monitoring Agent Medium Term Notes III Waskita Karya Realty Year 2022 dated August 24th 2022 No. 17 as last amended based on Addendum I deed of Publishing Agreement and Appointment of Monitoring Agent Medium Term Notes III Waskita Karya Realty Year 2022 dated March 3rd , 2023 No. 01, with details as follows: <ul style="list-style-type: none"> o MTN III Phase I amounting IDR 135.000.000.000,- based on Medium Term Notes III Waskita Karya Realty Deed of Debt Acknowledgment of 2022 dated August 24th , 2022 No. 18 o MTN III Phase II amounting IDR 120.000.000.000,- based on Medium Term Notes III Waskita Karya Realty Deed of Debt Acknowledgment of 2022 dated August 24th , 2022 No. 19 o MTN III Phase III amounting IDR 120.000.000.000,- based on Medium Term Notes III Waskita Karya Realty Deed of Debt Acknowledgment of 2022 dated August 24th , 2022 No. 20 o MTN III Phase III amounting IDR 100.000.000.000,- based on Medium Term Notes III Waskita Karya Realty Deed of Debt Acknowledgment of 2022 dated August 24th , 2022 No. 21 <p>Which the deed of Agreement have been made before Vita Cahyojati, S.H., M.Hum, Notary in Jakarta.</p> - WKR and BJB have signed Addendum II to the Publishing Agreement and Appointment of Monitoring Agent Medium Term Notes III Waskita Karya Realty Year 2022 No. 12 June 16th 2023 made before Vita Cahyojati, S.H., M.Hum, Notary in Jakarta with the following details: <ul style="list-style-type: none"> o The 4th Interest payment MTN III Phase I Waskita Karya Realty that the payment originally on August 30, 2023 to all at once on the 5th interest payment, which on November 30, 2023. o The 3rd Interest payment MTN III Phase II Waskita Karya Realty that the payment originally on June 21st 2023 to all at once on the 4th interest payment, which on September 21st, 2023 o The 3rd interest payment MTN III Phase III Waskita Karya Karya Realty that the payment originally on 26th June 2023 to all at once on the 4th interest payment, which on September 26th 2023 o The 3rd interest payment MTN III Phase IV Waskita Karya Karya Realty that the payment originally on 29th June 2023 to all at once on the 4th interest payment, which on September 29th 2023
<p>Impact of event, material information or facts towards Issuers or Public Company's operational activities, legal, financial condition, or going concern</p>	<p>We hope that the addendum to the credit facility will have a positive impact on the ongoing financial restructuring process and for the Company's going concern and financial condition</p>

Other Information

The interest payment period is made every 3 months, (30/60) with 3 years tenor from the date of issuance of the MTN.

Thus to be informed accordingly.

Respectfully,

PT Waskita Karya (Persero) Tbk

Ermy Puspa Yunita

SVP Corporate Secretary

PT Waskita Karya (Persero) Tbk

Jln. MT Haryono Kav. 10 Cawang, Jakarta

Phone : 021 8508510, Fax : 21 8508506, www.waskita.co.id

Sender Name	Ermy Puspa Yunita
Function	SVP Corporate Secretary
Date and Time	20-06-2023 18:26
Attachment	1. 913_WK_DIR_2023 - KI Restru MTN III WKR.pdf

This is an official document of PT Waskita Karya (Persero) Tbk that does not require a signature as it was generated electronically by the electronic reporting system. PT Waskita Karya (Persero) Tbk is fully responsible for the information contained within this document.