

Nomor Surat	62/WK/DIR/2022
Nama Perusahaan	PT Waskita Karya (Persero) Tbk
Kode Emiten	WSKT
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

## Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Obligasi/Sukuk	OBLIGASI III Waskita Karya 2021	21 September 2021	1.773.000.000.000	3.909.465.000.000	1.769.090.535.000	1.769.090.535.000	1.738.090.535.000	31.000.000.000

## Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
		Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
IPO Obligasi/Sukuk	OBLIGASI III Waskita Karya 2021	31.000.000.000	0	%	31000000000	3 Bulan	Afiliasi

## Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
IPO Obligasi/Sukuk	OBLIGASI III Waskita Karya 2021	21 September 2021	1.769.090.535.000	Pembiayaan Kembali (Refinancing)	1.661.000.000.000	94	%
			1.769.090.535.000	Modal Kerja	77.090.535.000	4	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
IPO Obligasi/Sukuk	OBLIGASI III Waskita Karya 2021	21 September 2021	1.769.090.535.000	Pembiayaan Kembali (Refinancing)	1.661.000.000.000	94	%
			1.769.090.535.000	Modal Kerja	77.090.535.000	4	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Obligasi/Sukuk	OBLIGASI III Waskita Karya 2021	21 September 2021	1.773.000.000.000	a. biaya jasa penjaminan (underwriting fee);	443.250.000	0,03	%
				b. biaya jasa penyelenggaraan (management fee);	3.102.750.000	0,18	%
				c. biaya jasa penjualan (selling fee);	443.250.000	0,03	%
				d. biaya jasa profesi penunjang pasar modal;	0	0	%
				e. biaya jasa lembaga penunjang pasar modal; dan	0	0	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	0	0	%

Demikian untuk diketahui.

Hormat Kami,

**PT Waskita Karya (Persero) Tbk**

Ratna Ningrum

SVP Corporate Secretary

PT Waskita Karya (Persero) Tbk

Jln. MT Haryono Kav. 10 Cawang, Jakarta

Telepon : 021 8508510, Fax : 21 8508506, www.waskita.co.id

Tanggal dan Waktu	13-01-2022 16:28
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Dokumen ini merupakan dokumen resmi PT Waskita Karya (Persero) Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Waskita Karya (Persero) Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	62/WK/DIR/2022
Issuer Name	PT Waskita Karya (Persero) Tbk
Issuer Code	WSKT
Attachment	1
Subject	Report of Use of Fund from The Public Offering

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Obligasi/Sukuk	OBLIGASI III Waskita Karya 2021		1,773,000,000,000	3,909,465,000	1,769,090,535,000	1,769,090,535,000	1,738,090,535,000	31,000,000,000

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Obligasi/Sukuk	OBLIGASI III Waskita Karya 2021	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		31,000,000,000	0	%	31000000000	3 Bulan	Afiliasi

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Obligasi/Sukuk	OBLIGASI III Waskita Karya 2021		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			1,769,090,535,000	Pembiayaan Kembali (Refinancing)	1,661,000,000,000	94	%
			1,769,090,535,000	Modal Kerja	77,090,535,000	4	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan			
			Net Realization (in Currency)	Description	Amount (in Currency)	Percentage
IPO Obligasi/Sukuk	OBLIGASI III Waskita Karya 2021		1,769,090,535,000	Pembiayaan Kembali (Refinancing)	1,661,000,000,000	94 %
			1,769,090,535,000	Modal Kerja	77,090,535,000	4 %

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Obligasi/Sukuk	OBLIGASI III Waskita Karya 2021		1,773,000,000,000	a. Underwriting fee	443,250,000	0.03	%
				b. Management fee	3,102,750,000	0.18	%
				c. Selling fee	443,250,000	0.03	%
				d. Capital Market Supporting Profession fee	0	0	%
				e. Capital Market Supporting Institution fee	0	0	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	0	0	%

Thus to be informed accordingly.

Respectfully,

**PT Waskita Karya (Persero) Tbk**

Ratna Ningrum

SVP Corporate Secretary

PT Waskita Karya (Persero) Tbk

Jln. MT Haryono Kav. 10 Cawang, Jakarta

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Date and Time	13-01-2022 16:28
Attachment	

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