

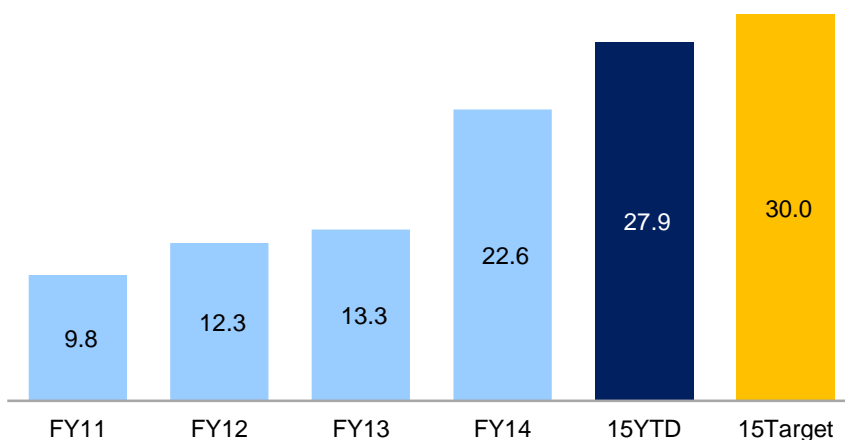
## Highlights

- New Contract 2015 has reached Rp 27.9tn 2015YTD (93% to target Rp30tn)
- 99,99% ownership in PT Waskita MNC Transjawa Toll Road
- Toll Road Project Update Table and Organization Structure

## New Contract 2015 has reached Rp 27.9tn 2015YTD

- As of today, PT Waskita Karya (Persero) Tbk (ticker code: WSKT) has secured Rp 27.9tn contract Year To Date which is already 93% to target new contract of Rp30tn
- For comparison Rp 22.6tn New Contract was secured for the full year 2014
- The largest contributor to 2015 New Contracts from State Owned Company segment with 60% while Government segment and Private segment contributed 26% and 14% respectively
- We are confident to secured additional Rp2.1tn more contracts in the closing month of 2015 on the back of approximately Rp7tn worth of high probability contract in the pipeline
- Combined with Rp 19.9tn Carry Over Contracts from previous years, hence Rp 47.8tn total Order Book for 2015YTD

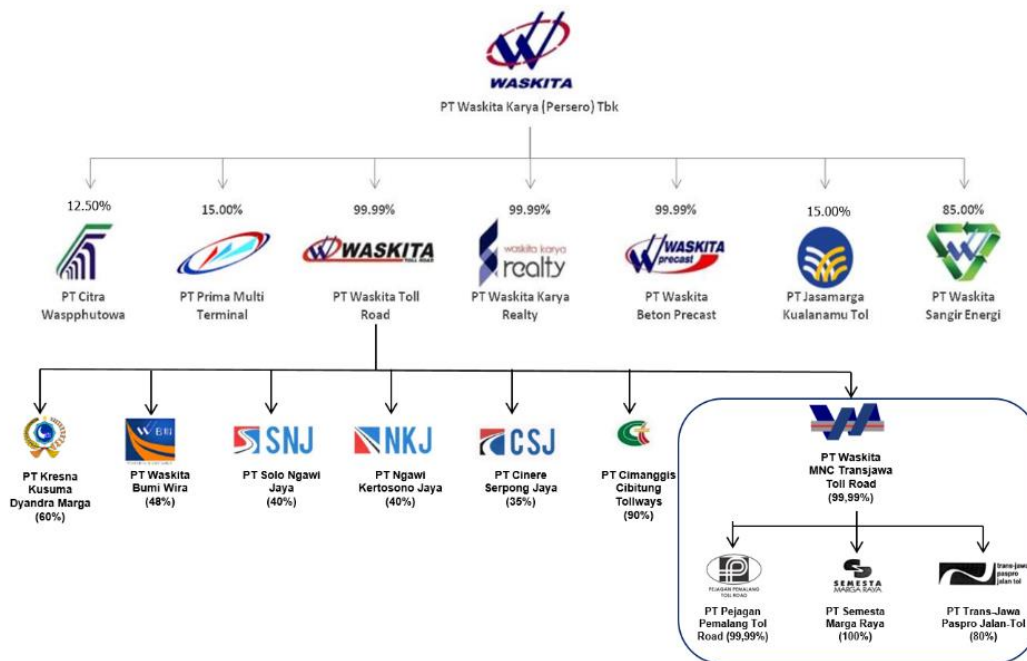
New Contract per Year (Rp tn)



## 99.99% ownership in PT Waskita MNC Transjawa Toll Road

- On 24 November 2015, WSKT through its 99.99% owned subsidiary, PT Waskita Toll Road (WTR) has purchased additional 38.5% ownership in PT Waskita MNC Transjawa Toll (WMTTR) resulting in 99.99% ownership in WMTTR – while the balance 0.01% held by Waskita Cooperative.
- Total transaction cost Rp757.5bn paid for 38.5% shares.
- WMTTR owns three toll road concessions; PT Pejagan Pemalang Toll Road, PT Semesta Marga Raya and PT Trans-Jawa Paspro Jalan Tol with the earlier name already in operation.
- Based on WSKT contractor competence and expertise, after further review of the specific projects, we believe that there are value added which can potentially being unlocked especially when we have full control of the joint venture company; thus WSKT continue to extend ownership in WMTTR.

- We also reiterate our grand strategy for toll road investment business, to strengthen Capital Structure, WSKT inviting strategic partners at the toll road holding company level WTR.
- Currently WSKT is conducting thorough analysis to potentially acquire majority ownership in Bogor Ciawi Sukabumi toll road concession. Further information will be made available once finalized.



	Toll Road Investment	Length (Km)	T.Invest (Rp tn)**	WSKT Own'shp
1	Cimanggis - Cibitung	26	8.7	90%
2	Bekasi – Cawang – Kp.Melayu	21	8.0	60%
3	Legundi - Bunder	29	6.0	48%
4	Solo – Ngawi	90	5.4	40%
5	Pejagan - Pemalang	57	4.5	100%
6	Ngawi – Kertosono	87	4.1	40%
7	Medan – KualaNamu – T. Tinggi	62	4.1	15%
8	Pasuruan - Probolinggo	31	4.0	80%
9	Depok - Antasari	22	2.9	12.5%
10	Cinere - Serpong	10	2.6	35%
11	Kanci - Pejagan	35	1.2	100%
		470	51.5	

\*\*Investment value is the total requirement for the project which will be financed through combination of equity and debts (30:70) whereas WSKT equity participation in each toll roads will be based on percentage of ownership

**About PT Waskita Karya (Persero) Tbk**

Established in 1960 as a State Owned Enterprise then in December 2012 Waskita Karya became a Public Company and listed its shares in the Indonesia Stock Exchange with ticker code WSKT. In recent years Waskita Karya has cemented its presence as one of Indonesia's main contractors as well as infrastructure/realty developers through establishment of subsidiaries including Waskita Toll Road, Waskita Precast Concrete, Waskita Realty and Waskita Sangir Energi.

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