

Nomor Surat	2677/WK/DIR/2021
Nama Perusahaan	PT Waskita Karya (Persero) Tbk
Kode Emiten	WSKT
Lampiran	6
Perihal	Keterbukaan Informasi terkait Aksi Korporasi

Dengan ini Perusahaan Menyampaikan Jadwal Aksi Korporasi, HMETD

Perseroan melaporkan hal-hal berikut :

Hak Memesan Efek Terlebih Dahulu

Perseroan menyampaikan rencana penerbitan Hak Memesan Efek Terlebih Dahulu sesuai dengan Hasil Rapat Pemegang Saham tanggal 21 September 2021 dengan rincian sebagai berikut:

Jumlah saham baru yang akan diterbitkan	Sebanyak-banyaknya	19.295.430.298	Saham
Rencana penggunaan dana		Seluruh dana yang diperoleh dari hasil PUT II, setelah dikurangi biaya emisi akan digunakan secara berurutan untuk:	
Nilai nominal saham baru	IDR	100	per Saham
Rasio HMETD		1.000.000.000	: 1.421.504.343
Penjelasan rasio HMETD		satu miliar banding satu miliar empat ratus dua puluh satu juta lima ratus empat ribu tiga ratus empat puluh tiga	
Harga pelaksanaan HMETD	IDR	620	per Saham
Penerbitan HMETD disertai dengan penerbitan waran		Tidak	

Jadwal HMETD

Tanggal Daftar Pemegang Saham (DPS) yang berhak atas HMETD	28 Desember 2021	Waktu 15:00
Tanggal Cum HMETD di Pasar Reguler dan Pasar Negosiasi	24 Desember 2021	
Tanggal Ex HMETD di Pasar Reguler dan Pasar Negosiasi	27 Desember 2021	
Tanggal Cum HMETD di Pasar Tunai	28 Desember 2021	
Tanggal Ex HMETD di Pasar Tunai	29 Desember 2021	
Tanggal Distribusi HMETD	29 Desember 2021	
Tanggal Pencatatan Efek di BEI	30 Desember 2021	
Periode Perdagangan HMETD	30 Desember 2021	s.d 12 Januari 2022
Periode Pelaksanaan HMETD	30 Desember 2021	s.d 12 Januari 2022
Tanggal Akhir Pembayaran Pesanan Efek Tambahan	14 Januari 2022	
Periode Penyerahan Efek	04 Januari 2022	s.d 14 Januari 2022
Tanggal Penjatahan	17 Januari 2022	
Tanggal Pengembalian Kelebihan Uang Pesanan	19 Januari 2022	

Demikian untuk diketahui.

Hormat Kami,

PT Waskita Karya (Persero) Tbk

Ratna Ningrum

SVP Corporate Secretary

PT Waskita Karya (Persero) Tbk

Jln. MT Haryono Kav. 10 Cawang, Jakarta

Telepon : 021 8508510, Fax : 21 8508506, www.waskita.co.id

Tanggal dan Waktu	17-12-2021 17:39
Lampiran	1. 227-IX-2021 RESUME RUPSLB WASKITA KARYA.pdf
	2. SALINAN_SURAT_KEPUTUSAN_2021100001945.pdf.pdf
	3. 2677-WK-DIR-2021 - BEI.pdf
	4. Prospektus Ringkas PUT II HMETD Waskita.pdf
	5. Buku PUT II HMETD Waskita Karya 2021.pdf
	6. 2681-WK-DIR-2021 - OJK Prosring.pdf

Dokumen ini merupakan dokumen resmi PT Waskita Karya (Persero) Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Waskita Karya (Persero) Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Letter Number	2677/WK/DIR/2021
Issuer Name	PT Waskita Karya (Persero) Tbk
Issuer Code	WSKT
Attachment	6
Subject	Information Disclosure Concerning Corporate Action

We inform report about Corporate Action Schedule , Rights Issue

The Company reports the following:

Rights Issue

The Issuer had declared a plan for rights issue in accordance with the results of AGM dated 21 September 2021 with the following details:

Number of new shares to be issued	Sebanyak-banyaknya	19.295.430.298	Shares
Plans in the use of proceeds		The net proceeds of this Rights Issuance ("PUT II"), after deduction of fees, commissions and expenses in connection with this PUT II, is intended to be used as following sequence:	
Nominal price of the new shares		IDR 100	Shares
Rights issue ratio		1.000.000.000	: 1.421.504.343
Explanation of the rights issue ratio		one billion to one billion four hundred twenty one million five hundred four thousand three hundred forty three	
Exercise price of the rights issue		IDR 620	Shares
Rights issue accompanied by the issuance of warrants		Tidak	

Rights issue schedule

Record date in which shareholders of record will be entitled for the rights issue	28 December 2021	Time 15:00
Rights Issue Cum Date in Regular Market and Negotiation	24 December 2021	
Rights Issue Ex Date in Regular Market and Negotiation Market	27 December 2021	
Rights Issue Cum Date for Cash Market	28 December 2021	
Rights Issue Ex Date for Cash Market	29 December 2021	
Rights issue distribution date	29 December 2021	
Securities Listing date at Indonesia Stock Exchange	30 December 2021	
Rights Issue Trading Period	30 December 2021	until 12 January 2022
Rights Issue Exercise Period	30 December 2021	until 12 January 2022
Expiration Date For Payment of Additional Securities Reservation/Order	14 January 2022	
Securities Transfer Period	04 January 2022	until 14 January 2022
Allocation Date	17 January 2022	
Date of Refund for Excess Payments on Unfulfilled Orders	19 January 2022	

Thus to be informed accordingly.

Respectfully,

PT Waskita Karya (Persero) Tbk

Ratna Ningrum

SVP Corporate Secretary

PT Waskita Karya (Persero) Tbk

Jln. MT Haryono Kav. 10 Cawang, Jakarta

Phone : 021 8508510, Fax : 21 8508506, www.waskita.co.id

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