



Nomor : 544/WK/DIR/2024

Jakarta, 03 Mei 2024

Kepada Yth. :

PT Bursa Efek Indonesia

Gedung Bursa Efek Indonesia

Tower 1, Lantai 6

Jl. Jend. Sudirman Kav 52-53

Jakarta Selatan 12190

Perihal : **Penyampaian Perubahan atas Tabel Perhitungan Kupon**

Dengan Hormat

Menunjuk surat PT Waskita Karya (Persero) Tbk No. 515/WK/DIR/2024 perihal Permohonan Perubahan Profil Efek Bersifat Utang PT Waskita Karya (Persero) Tbk ("**Surat Waskita**"). Bersama ini kami sampaikan informasi revisi/perubahan atas lampiran terkait jadwal pembayaran kupon Obligasi pada Surat Waskita sebagai berikut:

No.	Informasi
1	Atas PUB III Tahap III Tahun 2018 seri B, kalkulasi nilai deferred kupon dan kupon disesuaikan menggunakan dasar nominal pokok Rp 941.750.000.000,-
2	Atas PUB IV Tahap I Tahun 2020 terdapat perubahan perhitungan jumlah hari pada deferred kupon
3	Penyesuaiaan atas tanggal akhir perhitungan kupon menjadi 31 Desember 2034

Atas jadwal pembayaran kupon Obligasi yang telah mengakomodir revisi/perubahan diatas kami lampirkan pada surat ini.

Demikian kami sampaikan, atas perhatian yang diberikan kami ucapkan terima kasih.

Lamp : 1 Berkas

Jadwal Pembayaran Kupon Obligasi
PUB III Tahap II Seri B 2018, PUB III Tahap III Seri B 2018 & PUB IV Tahap I 2020

No	Seri Obligasi	Tanggal JT	Kupon	No	Seri Obligasi	Tanggal JT	Kupon	No	Seri Obligasi	Tanggal JT	Kupon
1	PUB III Tahap II Seri B 2018	23-Jun-24	29.088.611.111	52	PUB III Tahap II Seri B 2018	23-Sep-26	28.456.250.000	103	PUB III Tahap II Seri B 2018	23-Dec-30	28.456.250.000
2	PUB III Tahap III Seri B 2018	23-Jun-24	12.033.472.222	53	PUB III Tahap III Seri B 2018	23-Sep-26	11.771.875.000	104	PUB III Tahap III Seri B 2018	23-Dec-30	11.771.875.000
3	PUB IV Tahap I 2020	23-Jun-24	1.731.388.889	54	PUB IV Tahap I 2020	23-Sep-26	1.693.750.000	105	PUB IV Tahap I 2020	23-Dec-30	1.693.750.000
4	Deferred Kupon PUB III Tahap II Seri B 2018	23-Sep-24	31.106.238.281	55	PUB III Tahap II Seri B 2018	23-Dec-26	28.456.250.000	106	PUB III Tahap II Seri B 2018	23-Mar-31	28.456.250.000
5	Deferred Kupon PUB III Tahap III Seri B 2018	23-Sep-24	14.091.915.365	56	PUB III Tahap III Seri B 2018	23-Dec-26	11.771.875.000	107	PUB III Tahap III Seri B 2018	23-Mar-31	11.771.875.000
6	Deferred Kupon PUB IV Tahap I 2020	23-Sep-24	2.043.321.181	57	PUB IV Tahap I 2020	23-Dec-26	1.693.750.000	108	PUB IV Tahap I 2020	23-Mar-31	1.693.750.000
7	PUB III Tahap II Seri B 2018	23-Sep-24	28.456.250.000	58	PUB III Tahap II Seri B 2018	23-Mar-27	28.456.250.000	109	PUB III Tahap II Seri B 2018	23-Jun-31	28.456.250.000
8	PUB III Tahap III Seri B 2018	23-Sep-24	11.771.875.000	59	PUB III Tahap III Seri B 2018	23-Mar-27	11.771.875.000	110	PUB III Tahap III Seri B 2018	23-Jun-31	11.771.875.000
9	PUB IV Tahap I 2020	23-Sep-24	1.693.750.000	60	PUB IV Tahap I 2020	23-Mar-27	1.693.750.000	111	PUB IV Tahap I 2020	23-Jun-31	1.693.750.000
10	Deferred Kupon PUB III Tahap II Seri B 2018	23-Dec-24	31.106.238.281	61	PUB III Tahap II Seri B 2018	23-Jun-27	28.456.250.000	112	PUB III Tahap II Seri B 2018	23-Sep-31	28.456.250.000
11	Deferred Kupon PUB III Tahap III Seri B 2018	23-Dec-24	14.091.915.365	62	PUB III Tahap III Seri B 2018	23-Jun-27	11.771.875.000	113	PUB III Tahap III Seri B 2018	23-Sep-31	11.771.875.000
12	Deferred Kupon PUB IV Tahap I 2020	23-Dec-24	2.043.321.181	63	PUB IV Tahap I 2020	23-Jun-27	1.693.750.000	114	PUB IV Tahap I 2020	23-Sep-31	1.693.750.000
13	PUB III Tahap II Seri B 2018	23-Dec-24	28.456.250.000	64	PUB III Tahap II Seri B 2018	23-Sep-27	28.456.250.000	115	PUB III Tahap II Seri B 2018	23-Dec-31	28.456.250.000
14	PUB III Tahap III Seri B 2018	23-Dec-24	11.771.875.000	65	PUB III Tahap III Seri B 2018	23-Sep-27	11.771.875.000	116	PUB III Tahap III Seri B 2018	23-Dec-31	11.771.875.000
15	PUB IV Tahap I 2020	23-Dec-24	1.693.750.000	66	PUB IV Tahap I 2020	23-Sep-27	1.693.750.000	117	PUB IV Tahap I 2020	23-Dec-31	1.693.750.000
16	Deferred Kupon PUB III Tahap II Seri B 2018	23-Mar-25	31.106.238.281	67	PUB III Tahap II Seri B 2018	23-Dec-27	28.456.250.000	118	PUB III Tahap II Seri B 2018	23-Mar-32	28.456.250.000
17	Deferred Kupon PUB III Tahap III Seri B 2018	23-Mar-25	14.091.915.365	68	PUB III Tahap III Seri B 2018	23-Dec-27	11.771.875.000	119	PUB III Tahap III Seri B 2018	23-Mar-32	11.771.875.000
18	Deferred Kupon PUB IV Tahap I 2020	23-Mar-25	2.043.321.181	69	PUB IV Tahap I 2020	23-Dec-27	1.693.750.000	120	PUB IV Tahap I 2020	23-Mar-32	1.693.750.000
19	PUB III Tahap II Seri B 2018	23-Mar-25	28.456.250.000	70	PUB III Tahap II Seri B 2018	23-Mar-28	28.456.250.000	121	PUB III Tahap II Seri B 2018	23-Jun-32	28.456.250.000
20	PUB III Tahap III Seri B 2018	23-Mar-25	11.771.875.000	71	PUB III Tahap III Seri B 2018	23-Mar-28	11.771.875.000	122	PUB III Tahap III Seri B 2018	23-Jun-32	11.771.875.000
21	PUB IV Tahap I 2020	23-Mar-25	1.693.750.000	72	PUB IV Tahap I 2020	23-Mar-28	1.693.750.000	123	PUB IV Tahap I 2020	23-Jun-32	1.693.750.000
22	Deferred Kupon PUB III Tahap II Seri B 2018	23-Jun-25	31.106.238.281	73	PUB III Tahap II Seri B 2018	23-Jun-28	28.456.250.000	124	PUB III Tahap II Seri B 2018	23-Sep-32	28.456.250.000
23	Deferred Kupon PUB III Tahap III Seri B 2018	23-Jun-25	14.091.915.365	74	PUB III Tahap III Seri B 2018	23-Jun-28	11.771.875.000	125	PUB III Tahap III Seri B 2018	23-Sep-32	11.771.875.000
24	Deferred Kupon PUB IV Tahap I 2020	23-Jun-25	2.043.321.181	75	PUB IV Tahap I 2020	23-Jun-28	1.693.750.000	126	PUB IV Tahap I 2020	23-Sep-32	1.693.750.000
25	PUB III Tahap II Seri B 2018	23-Jun-25	28.456.250.000	76	PUB III Tahap II Seri B 2018	23-Sep-28	28.456.250.000	127	PUB III Tahap II Seri B 2018	23-Dec-32	28.456.250.000
26	PUB III Tahap III Seri B 2018	23-Jun-25	11.771.875.000	77	PUB III Tahap III Seri B 2018	23-Sep-28	11.771.875.000	128	PUB III Tahap III Seri B 2018	23-Dec-32	11.771.875.000
27	PUB IV Tahap I 2020	23-Jun-25	1.693.750.000	78	PUB IV Tahap I 2020	23-Sep-28	1.693.750.000	129	PUB IV Tahap I 2020	23-Dec-32	1.693.750.000
28	Deferred Kupon PUB III Tahap II Seri B 2018	23-Sep-25	31.106.238.281	79	PUB III Tahap II Seri B 2018	23-Dec-28	28.456.250.000	130	PUB III Tahap II Seri B 2018	23-Mar-33	28.456.250.000
29	Deferred Kupon PUB III Tahap III Seri B 2018	23-Sep-25	14.091.915.365	80	PUB III Tahap III Seri B 2018	23-Dec-28	11.771.875.000	131	PUB III Tahap III Seri B 2018	23-Mar-33	11.771.875.000
30	Deferred Kupon PUB IV Tahap I 2020	23-Sep-25	2.043.321.181	81	PUB IV Tahap I 2020	23-Dec-28	1.693.750.000	132	PUB IV Tahap I 2020	23-Mar-33	1.693.750.000
31	PUB III Tahap II Seri B 2018	23-Sep-25	28.456.250.000	82	PUB III Tahap II Seri B 2018	23-Mar-29	28.456.250.000	133	PUB III Tahap II Seri B 2018	23-Jun-33	28.456.250.000
32	PUB III Tahap III Seri B 2018	23-Sep-25	11.771.875.000	83	PUB III Tahap III Seri B 2018	23-Mar-29	11.771.875.000	134	PUB III Tahap III Seri B 2018	23-Jun-33	11.771.875.000
33	PUB IV Tahap I 2020	23-Sep-25	1.693.750.000	84	PUB IV Tahap I 2020	23-Mar-29	1.693.750.000	135	PUB IV Tahap I 2020	23-Jun-33	1.693.750.000
34	Deferred Kupon PUB III Tahap II Seri B 2018	23-Dec-25	31.106.238.281	85	PUB III Tahap II Seri B 2018	23-Jun-29	28.456.250.000	136	PUB III Tahap II Seri B 2018	23-Sep-33	28.456.250.000
35	Deferred Kupon PUB III Tahap III Seri B 2018	23-Dec-25	14.091.915.365	86	PUB III Tahap III Seri B 2018	23-Jun-29	11.771.875.000	137	PUB III Tahap III Seri B 2018	23-Sep-33	11.771.875.000
36	Deferred Kupon PUB IV Tahap I 2020	23-Dec-25	2.043.321.181	87	PUB IV Tahap I 2020	23-Jun-29	1.693.750.000	138	PUB IV Tahap I 2020	23-Sep-33	1.693.750.000
37	PUB III Tahap II Seri B 2018	23-Dec-25	28.456.250.000	88	PUB III Tahap II Seri B 2018	23-Sep-29	28.456.250.000	139	PUB III Tahap II Seri B 2018	23-Dec-33	28.456.250.000
38	PUB III Tahap III Seri B 2018	23-Dec-25	11.771.875.000	89	PUB III Tahap III Seri B 2018	23-Sep-29	11.771.875.000	140	PUB III Tahap III Seri B 2018	23-Dec-33	11.771.875.000
39	PUB IV Tahap I 2020	23-Dec-25	1.693.750.000	90	PUB IV Tahap I 2020	23-Sep-29	1.693.750.000	141	PUB IV Tahap I 2020	23-Dec-33	1.693.750.000
40	Deferred Kupon PUB III Tahap II Seri B 2018	23-Mar-26	31.106.238.281	91	PUB III Tahap II Seri B 2018	23-Dec-29	28.456.250.000	142	PUB III Tahap II Seri B 2018	23-Mar-34	28.456.250.000
41	Deferred Kupon PUB III Tahap III Seri B 2018	23-Mar-26	14.091.915.365	92	PUB III Tahap III Seri B 2018	23-Dec-29	11.771.875.000	143	PUB III Tahap III Seri B 2018	23-Mar-34	11.771.875.000
42	Deferred Kupon PUB IV Tahap I 2020	23-Mar-26	2.043.321.181	93	PUB IV Tahap I 2020	23-Dec-29	1.693.750.000	144	PUB IV Tahap I 2020	23-Mar-34	1.693.750.000
43	PUB III Tahap II Seri B 2018	23-Mar-26	28.456.250.000	94	PUB III Tahap II Seri B 2018	23-Mar-30	28.456.250.000	145	PUB III Tahap II Seri B 2018	23-Jun-34	28.456.250.000
44	PUB III Tahap III Seri B 2018	23-Mar-26	11.771.875.000	95	PUB III Tahap III Seri B 2018	23-Mar-30	11.771.875.000	146	PUB III Tahap III Seri B 2018	23-Jun-34	11.771.875.000
45	PUB IV Tahap I 2020	23-Mar-26	1.693.750.000	96	PUB IV Tahap I 2020	23-Mar-30	1.693.750.000	147	PUB IV Tahap I 2020	23-Jun-34	1.693.750.000
46	Deferred Kupon PUB III Tahap II Seri B 2018	23-Jun-26	31.106.238.281	97	PUB III Tahap II Seri B 2018	23-Jun-30	28.456.250.000	148	PUB III Tahap II Seri B 2018	23-Sep-34	28.456.250.000
47	Deferred Kupon PUB III Tahap III Seri B 2018	23-Jun-26	14.091.915.365	98	PUB III Tahap III Seri B 2018	23-Jun-30	11.771.875.000	149	PUB III Tahap III Seri B 2018	23-Sep-34	11.771.875.000
48	Deferred Kupon PUB IV Tahap I 2020	23-Jun-26	2.043.321.181	99	PUB IV Tahap I 2020	23-Jun-30	1.693.750.000	150	PUB IV Tahap I 2020	23-Sep-34	1.693.750.000
49	PUB III Tahap II Seri B 2018	23-Jun-26	28.456.250.000	100	PUB III Tahap II Seri B 2018	23-Sep-30	28.456.250.000	151	PUB III Tahap II Seri B 2018	31-Dec-34	30.669.513.889
50	PUB III Tahap III Seri B 2018	23-Jun-26	11.771.875.000	101	PUB III Tahap III Seri B 2018	23-Sep-30	11.771.875.000	152	PUB III Tahap III Seri B 2018	31-Dec-34	12.687.465.278
51	PUB IV Tahap I 2020	23-Jun-26	1.693.750.000	102	PUB IV Tahap I 2020	23-Sep-30	1.693.750.000	153	PUB IV Tahap I 2020	31-Dec-34	1.825.486.111